



## INFRASTRUCTURE DEVELOPMENT FINANCE COMPANY LIMITED

(Infrastructure Development Finance Company Limited (the "Company"), with CIN L65191TN1997PLC037415, incorporated in the Republic of India with limited liability under the Companies Act, 1956, as amended (the "Companies Act"). **Registered Office:** KRM Tower, 8th Floor, No.1, Harrington Road, Chetpet, Chennai 600 031, **Tel:** (91 44) 4564 4000; **Fax:** (91 44) 4564 4022, **Corporate Office:** Naman Chambers, C-32, G-Block, Bandra-Kurla Complex, Bandra (East), Mumbai 400 051, **Tel:** (91 22) 4222 2000; **Fax:** (91 22) 2654 0354, **Compliance Officer and Contact Person:** Mahendra N. Shah, Company Secretary, **E-mail:** infrabondFY12\_2@idfc.com; **Website:** www.idfc.com

**PUBLIC ISSUE BY INFRASTRUCTURE DEVELOPMENT FINANCE COMPANY LIMITED ("COMPANY" OR "ISSUER") OF LONG TERM INFRASTRUCTURE BONDS OF FACE VALUE OF RS. 5,000 EACH, IN THE NATURE OF SECURED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES, HAVING BENEFITS UNDER SECTION 80CCF OF THE INCOME TAX ACT, 1961 (THE "BONDS"), NOT EXCEEDING RS. 50,000.0 MILLION FOR THE FINANCIAL YEAR 2011 - 2012 (THE "SHELF LIMIT"). THE BONDS WILL BE ISSUED IN ONE OR MORE TRANCHE SUBJECT TO THE SHELF LIMIT FOR THE FINANCIAL YEAR 2011-2012 UNDER THE SHELF PROSPECTUS FILED WITH THE ROC, STOCK EXCHANGES AND SEBI ON SEPTEMBER 29, 2011 AND THE RESPECTIVE TRANCHE PROSPECTUS. THE SECOND TRANCHE OF BONDS (THE "TRANCHE 2 BONDS") FOR AN AMOUNT NOT EXCEEDING RS. 44,000.0 MILLION IS BEING ISSUED ON THE TERMS SET OUT IN THE SHELF PROSPECTUS AND THE PROSPECTUS - TRANCHE 2 (THE "ISSUE").**

### CORRIGENDUM TO THE PROSPECTUS - TRANCHE 2 DATED JANUARY 3, 2012

This is with reference to the Prospectus - Tranche 2 dated January 3, 2012 filed by the Company with the Registrar of Companies, Tamil Nadu in respect of the Issue. All capitalized terms used in this notice shall, unless the context otherwise requires, have the meanings ascribed in the Prospectus - Tranche 2. Investors may please note that the following disclosures supplement the disclosures in the Prospectus - Tranche 2.

In terms of the Prospectus - Tranche 2, the Issue was opened on January 11, 2012, and the scheduled date of closure of the Issue had earlier been decided as February 25, 2012. As per the Prospectus - Tranche 2, the Company has an option to close the subscription on such extended date as may be decided by the Board (i.e. the Committee of Directors) of the Company subject to necessary approvals.

In terms of the Prospectus - Tranche 2, the Company proposes to extend the date of closure of the Issue. Pursuant to the resolution passed by the Committee of Directors of the Company on February 23, 2012, the Issue closing date has been extended by nine (9) days and consequently, the Issue will close on March 5, 2012. All the other terms and conditions as contained in the Shelf Prospectus and the Prospectus - Tranche 2 shall remain unchanged.

The revised Issue schedule is as follows:

**ISSUE OPENED ON:  
JANUARY 11, 2012**

**ISSUE CLOSES ON:  
MARCH 5, 2012**

**DISCLAIMER OF NSE:** It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the 'Disclaimer Clause of NSE'.

**DISCLAIMER OF BSE:** It is to be distinctly understood that the permission given by the BSE Limited should not in any way be deemed or construed that the Prospectus has been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause of the BSE Limited.

The Prospectus - Tranche 2 and the Application Form stand amended to the extent stated hereinabove. **The above notice is required to be read in conjunction with the Shelf Prospectus, Prospectus - Tranche 2 and the Application Form.**

**For Infrastructure Development Finance Company Limited  
On behalf of the Board of Directors**

Sd/-

**Mahendra N. Shah**

**Company Secretary**

**Date : February 23, 2012**

**Place : Mumbai**

All investors proposing to participate in the Public Issue of Long Term Infrastructure Bonds by IDFC ("the Company or Issuer") should invest on the basis of information contained in Shelf Prospectus dated September 29, 2011 filed by the Company with the Registrar of Companies, Chennai, Tamil Nadu ("RoC") in accordance with the provisions of SEBI Debt Regulations and Prospectus - Tranche 2 dated January 3, 2012, filed with RoC. The Prospectus Tranche - 2 is available on the websites of the stock exchanges at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com), the website of the Company at [www.idfc.com](http://www.idfc.com) and the respective websites of the Lead Managers at [www.karvy.com](http://www.karvy.com), [www.hdfcbank.com](http://www.hdfcbank.com), [www.icicisecurities.com](http://www.icicisecurities.com), [www.jmfincial.in](http://www.jmfincial.in) and [www.idfccapital.com](http://www.idfccapital.com) and Co-Lead Managers at [www.bajajcapital.com](http://www.bajajcapital.com), [www.rfcl.com](http://www.rfcl.com) and [www.smccapitals.com](http://www.smccapitals.com).

Any potential investor should note that investment in bonds involves risks and for details relating to the same, investors should see the Section titled "Risk Factors" of the Prospectus - Tranche 2 dated January 3, 2012. Investors should also note that this is not an offer or an invitation to subscribe to any securities of the Company.